

**NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS): COMBINATION OF NEW ISSUE OF SECURITIES INSAS BERHAD ("INSAS" OR "COMPANY") - PROPOSED RENOUNCEABLE RIGHTS ISSUE OF REDEEMABLE PREFERENCE SHARES ("RPS") WITH FREE DETACHABLE WARRANTS ON THE BASIS OF ONE (1) RPS AND TWO (2) WARRANTS FOR EVERY FIVE (5) EXISTING ORDINARY SHARES OF RM1.00 EACH HELD IN INSAS AT AN ISSUE PRICE OF RM1.00 PER RPS ("PROPOSED RIGHTS ISSUE WITH WARRANTS"); - PROPOSED RECLASSIFICATION OF THE AUTHORISED SHARE CAPITAL OF INSAS ("PROPOSED RASC"); - PROPOSED AMENDMENT TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF INSAS ("PROPOSED M&A AMENDMENT"); AND - PROPOSED ESTABLISHMENT OF AN EMPLOYEES' SHARE OPTION SCHEME FOR ELIGIBLE EMPLOYEES AND DIRECTORS OF INSAS AND ITS SUBSIDIARIES (EXCLUDING SUBSIDIARIES WHICH ARE DORMANT) ("PROPOSED ESOS") (COLLECTIVELY, THE "PROPOSALS")**

INSAS BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS)
Description	<p>COMBINATION OF NEW ISSUE OF SECURITIES INSAS BERHAD ("INSAS" OR "COMPANY")</p> <p>- PROPOSED RENOUNCEABLE RIGHTS ISSUE OF REDEEMABLE PREFERENCE SHARES ("RPS") WITH FREE DETACHABLE WARRANTS ON THE BASIS OF ONE (1) RPS AND TWO (2) WARRANTS FOR EVERY FIVE (5) EXISTING ORDINARY SHARES OF RM1.00 EACH HELD IN INSAS AT AN ISSUE PRICE OF RM1.00 PER RPS ("PROPOSED RIGHTS ISSUE WITH WARRANTS");</p> <p>- PROPOSED RECLASSIFICATION OF THE AUTHORISED SHARE CAPITAL OF INSAS ("PROPOSED RASC");</p> <p>- PROPOSED AMENDMENT TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF INSAS ("PROPOSED M&amp;A AMENDMENT"); AND</p> <p>- PROPOSED ESTABLISHMENT OF AN EMPLOYEES' SHARE OPTION SCHEME FOR ELIGIBLE EMPLOYEES AND DIRECTORS OF INSAS AND ITS SUBSIDIARIES (EXCLUDING SUBSIDIARIES WHICH ARE DORMANT) ("PROPOSED ESOS")</p> <p>(COLLECTIVELY, THE "PROPOSALS")</p>

Reference is made to the Company's announcements dated 25 July 2014.

M&A Securities Sdn Bhd, on behalf of the Company wishes to announce that the Company's listing application to Bursa Malaysia Securities Berhad and application for the issuance of RPS to non-resident shareholders, to Bank Negara Malaysia have been submitted on 9 September 2014.

This announcement is dated 9 September 2014.

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#### Announcement Info

Company Name	INSAS BERHAD
Stock Name	INSAS
Date Announced	9 Sept 2014
Category	General Announcement
Reference No	OS-140909-47351