

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS): FUND RAISING INSAS BERHAD ("INSAS" OR "COMPANY") RENOUNCEABLE RIGHTS ISSUE OF 132,601,268 REDEEMABLE PREFERENCE SHARES OF RM0.01 EACH IN INSAS ("RPS") TOGETHER WITH 265,202,536 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF ONE (1) RPS TOGETHER WITH TWO (2) WARRANTS FOR EVERY FIVE (5) EXISTING ORDINARY SHARES OF RM1.00 EACH IN INSAS, HELD AT 5.00 P.M. ON 27 JANUARY 2015 AT AN ISSUE PRICE OF RM1.00 PER RPS ("RIGHTS ISSUE WITH WARRANTS")

INSAS BERHAD

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| Type | Announcement |
| Subject | NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING |
| Description | INSAS BERHAD ("INSAS" OR "COMPANY") RENOUNCEABLE RIGHTS ISSUE OF 132,601,268 REDEEMABLE PREFERENCE SHARES OF RM0.01 EACH IN INSAS ("RPS") TOGETHER WITH 265,202,536 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF ONE (1) RPS TOGETHER WITH TWO (2) WARRANTS FOR EVERY FIVE (5) EXISTING ORDINARY SHARES OF RM1.00 EACH IN INSAS, HELD AT 5.00 P.M. ON 27 JANUARY 2015 AT AN ISSUE PRICE OF RM1.00 PER RPS ("RIGHTS ISSUE WITH WARRANTS") |

Reference is made to the announcements dated 25 July 2014, 1 October 2014, 20 October 2014, 3 November 2014 and 23 February 2015 in relation to the Rights Issue with Warrants.

On behalf of the Board of Directors of Insas, M&A Securities Sdn Bhd wishes to announce that the Rights Issue with Warrants has been completed following the listing of and quotation for 132,601,268 RPS and 265,202,536 Warrants on the Main Market of Bursa Malaysia Securities Berhad on 3 March 2015.

This announcement is dated 3 March 2015.

Announcement Info

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| Company Name | INSAS BERHAD |
| Stock Name | INSAS |
| Date Announced | 3 Mar 2015 |
| Category | General Announcement |
| Reference No | OS-150303-C1F4C |