

Important Relevant Dates for Renounceable Rights

INSAS BERHAD

Title / Description	RENOUNCEABLE RIGHTS ISSUE OF UP TO 138,666,727 REDEEMABLE PREFERENCE SHARES OF RM0.01 EACH ("RPS") IN INSAS BERHAD ("INSAS") TOGETHER WITH UP TO 277,333,454 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF ONE (1) RPS TOGETHER WITH TWO (2) WARRANTS FOR EVERY FIVE (5) EXISTING ORDINARY SHARES OF RM1.00 EACH HELD IN INSAS, SUBSCRIBED AT 5.00 P.M. ON 27 JANUARY 2015 AT AN ISSUE PRICE OF RM1.00 PER RPS PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE WITH WARRANTS")	
Despatch Date	29/01/2015	
Date for commencement of trading of the rights	28/01/2015	
Date for despatch of abridged prospectus and subscription forms	29/01/2015	
Date for cessation of trading of the rights	06/02/2015	
Date for announcement of final subscription result and basis of allotment of excess Rights Securities	23/02/2015	
Listing date of the Rights Securities	03/03/2015	

Last date and time for	Date	Time
Sale of provisional allotment of rights	05/02/2015	at 05:00:00 PM
Transfer of provisional allotment of rights	10/02/2015	at 04:00:00 PM
Acceptance and payment	13/02/2015	at 05:00:00 PM
Excess share application and payment	13/02/2015	at 05:00:00 PM

Rights Securities will be listed and quoted as the existing securities of the same class:

No

To specify the entitlement that the holders of the Rights Securities will not be entitled to (if No):
The RPS holders are not entitled to any voting rights or participation in any rights, allotments and/or other distributions in Insas except in the following circumstances:-

(a) where the dividend or part of the dividend on the RPS has been declared but remains unpaid for more than six (6) months;

(b) on a proposal to reduce Insas' share capital;

(c) on a proposal for the disposal of the Insas group assets, business and undertakings in excess of 25% of the net assets of Insas group based on the last audited financial statements;

(d) upon any resolution which varies or is deemed to vary the rights and privileges attaching to the

RPS;

(e) upon any resolution for the winding-up of Insas; and

(f) other circumstances as may be provided under law and applicable to preference shares and/or preference shareholders from time to time.

Other important dates as the listed issuer may deem appropriate:

The last date and time for acceptance and payment as well as the last date and time for excess application and payment may be extended as the Board of Directors of Insas may decide and announce not less than 2 market days before the stipulated date and time.

This announcement is dated 13 January 2015.

Announcement Info

Company Name	INSAS BERHAD
Stock Name	INSAS
Date Announced	13 Jan 2015
Category	Important Relevant Dates for Renounceable Rights
Reference No	OS-150113-31796